



Information and Consent about Annual Physical, Pediatric Wellness, and Medicare Visits

Patient Information

Last Name: _____ First Name: _____

MRN #: _____ Date of Birth: _____

Annual Physical Examination and Pediatric Wellness Visit

- **What is it?** An annual physical, also known as a well visit, is a check-up to review your current health and medical history.
 - **When are you eligible?** Most plans cover one visit per calendar year.
 - **Will there be out-of-pocket costs?** Some common restrictions could result in out-of-pocket costs:
 - If your insurance carrier requires a PCP selection and you have this service with another provider who is not your PCP.
 - If your carrier covers only one office service per day
 - If your provider performs tests or services during the visit that aren't covered under the preventive benefit, such as vaccinations, lab work, or EKGs.
 - If you discuss any additional medical concerns during your visit, your provider may need to bill for both the annual physical examination and the evaluation and treatment of those concerns.
 - This could result in a co-payment for the evaluation and management portion of the visit, even if the appointment was originally scheduled as a preventive visit.
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Medicare and Medicare HMO Patients

Welcome to Medicare Visit (Initial Preventive Physical Exam or IPPE)

- **What is it?** A one-time preventive visit to review your health history, learn about preventive services, and create a personalized care plan. **This is not a physical exam.**
- **Who is eligible?** New Medicare Part B (Outpatient and physician services coverage) patients.
- **How often?** One time within the first 12 months of Medicare Part B enrollment
- **Will there be out-of-pocket costs?** No, you owe \$0 if your provider accepts Medicare.

Annual Wellness Visit (AWV)

- **What is it?** A yearly visit with your doctor to create or update your personalized prevention plan. **This is not a physical exam.**
- **Who is eligible?** Medicare patients with Part B for more than 12 months.
- **How often?** Every 12 months after your Welcome to Medicare Visit or last AWV.
- **Will there be out-of-pocket costs?** You may have to pay coinsurance, and your Part B deductible could apply if your provider performs tests or services during the visit that aren't covered under the preventive benefit.

❖ **Medicare does not cover routine physical exams**

Acknowledgement and Financial Consent

I wish to proceed with the visit and understand that my benefit plan may not cover all services provided to me. I have read and understand the above.

Patient Signature

Date